

Press Release from Cholamandalam Financial Holdings Limited

CHOLAMANDALAM FINANCIAL HOLDINGS LIMITED (CFHL)

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

CONSOLIDATED PROFIT AFTER TAX (PAT) FOR THE YEAR ENDED MARCH 31, 2026 - Rs.5,485 Cr.

Chennai, May 08, 2026: The Board of Directors of CFHL today approved the audited financial results for the quarter and year ended March 31, 2026.

Consolidated Results

Consolidated total income for the quarter ended March 31, 2026 is Rs. 10,520 Cr as against Rs.9,009 Cr in the corresponding quarter of the previous year, registering a growth of 17%.

For the quarter ended March 31, 2026, the Company has achieved consolidated PAT of Rs. 1,626 Cr as against Rs.1,362 Cr in the corresponding quarter of the previous year, registering a growth of 19%.

Consolidated total income for the year ended March 31, 2026 is Rs. 39,576 Cr as against Rs. 33,460 Cr in the corresponding period previous year, registering a growth of 18%.

For the year ended March 31, 2026, the Company has achieved consolidated PAT of Rs. 5,485 Cr as against Rs. 4,740 Cr in the corresponding period of the previous year, registering a growth of 16%.

Cholamandalam Investment & Finance Company Ltd (CIFCL), in which the Company holds about 43.76% stake, disbursed Rs. 32,913 Cr in Q4 FY26 as against Rs. 26,417 Cr in Q4 FY25, registering a growth of 25%.

PAT for the quarter ended March 31, 2026 is Rs.1,641 Cr compared to Rs.1,267 Cr in the corresponding quarter of the previous year, registering a growth of 30%.

PAT for the year ended March 31, 2026 is Rs.5,220 Cr compared to Rs. 4,259 Cr in the corresponding period of the previous year, registering a growth of 23%.

Assets under management grew by 21% to Rs. 2,42,630 Cr as at March 31, 2026 as compared to Rs.1,99,876 Cr as at March 31, 2025.

Cholamandalam MS General Insurance Company Ltd., (MSGICL) a subsidiary in general insurance business, in which the Company holds about 60% stake, registered a Gross Written Premium (GWP) of Rs. 2,398 Cr in Q4 FY26 as against Rs. 2,224 Cr in the corresponding period of the previous year, registering a growth of 8%.

For the quarter ended March 31, 2026 MSGICL incurred a loss of Rs.5 Cr as against profit of Rs.118 Cr in the corresponding quarter of the previous year on account of fair value change in equity as at 31 March 2026.

MSGICL registered a Gross Written Premium (GWP) of Rs. 9,110 Cr for the year ended March 31, 2026 as against Rs. 8,564 Cr in the previous year, registering a growth of 6%.

PAT (under Ind AS) for the year ended March 31, 2026 is Rs.253 Cr as against Rs.484 Cr in the corresponding period of the previous year.

MSGICL has an investment book of Rs.19,013 crores as of March 31, 2026.

Cholamandalam MS Risk Services Ltd., a Joint Venture Company, in which the Company holds 49.5% stake, registered total income of Rs. 28.98 Cr for the quarter ended March 31, 2026 as against Rs.24.79 Cr in the corresponding quarter of the previous year.

PAT for the quarter ended March 31, 2026 is Rs.3.55 Cr as against Rs.3.63 Cr in the corresponding period of the previous year.

The total income for the year ended March 31, 2026 is Rs. 98.78 Cr as against Rs. 83.20 Cr in the corresponding period of the previous year

PAT for the year ended March 31, 2026 is Rs.7.73 Cr as against Rs. 7.07 Cr in the corresponding period of the previous year.

Standalone Results

The total income of the company for the quarter ended March 31, 2026 is Rs. 52.38 Cr as against Rs. 51.53 Cr in the corresponding quarter of the previous year.

PAT for the quarter ended March 31, 2026 is Rs.38.48 Cr as against Rs.37.60 Cr in the corresponding quarter of the previous year.

The total income of the company for the year ended March 31, 2026 is Rs.89.79 Cr as against Rs. 86.20 Cr in the corresponding period of the previous year.

PAT for the year ended March 31, 2026 is Rs. 70.41 Cr as against Rs. 64.40 Cr in the corresponding period of the previous year.

Dividend

The Board of Directors of the Company have recommended a final dividend of 130% being Rs.1.30 per equity share of face value of Re.1/- of the Company, for the year ended March 31, 2026 for shareholders' approval at the ensuing Annual General Meeting.

For more details, please visit www.cholafhl.com

About Murugappa Group

A 125-year-old conglomerate with presence across India and the world, the INR 902 billion (90,178 crore) Murugappa Group has diverse businesses in agriculture, engineering, financial services and more.

The Group has 10 listed companies: Carborundum Universal Limited, CG Power & Industrial Solutions Limited, Cholamandalam Financial Holdings Limited, Cholamandalam Investment & Finance Company Limited, Coromandel International Limited, E.I.D.-Parry (India) Limited, NACL Industries Limited, Shanthi Gears Limited, Tube Investments of India Limited, and Wendt (India) Limited. Other major companies include Cholamandalam MS General Insurance Company Limited and Parry Agro Industries Limited. Brands such as Ajax, Hercules, BSA, Montra, Montra Electric, Mach City, Chola, Chola MS, CG Power, Shanthi Gears, CUMI, Gromor, Paramfos, Parry's are part of the Group's illustrious stable.

Abrasives, technical ceramics, electrominerals, electric vehicles, auto components, fans, transformers, signalling equipment for railways, bicycles, fertilisers, sugar, tea, and several other products make up the Group's business interests.

Guided by the Five lights — integrity, passion, quality, respect, and responsibility — and a culture of professionalism, the Group has a workforce of 94,041 employees.

For more information, see www.murugappa.com